

Save the Dates!

- Upcoming DoD T2 Virtual Trainings:
- 3 March: National Security Innovation Network (NSIN) Overview (registration will go live on 18 February)

Same time, same place...

- April 6-8: FLC National Meeting: Shifting to a Reimagined Reality (register for this virtual event at <https://federallabs.org/>)

PIA 101 - Agenda

- Setting the stage
- Study on DoD PIAs
- Policy changes
- T2 Professional development / education & training
- Next steps
- Q&A

Talking Points: Setting the Stage

- Expectations
- Disclaimers
- Context

Talking Points: Study on DoD PIAs

<https://www.ida.org/research-and-publications/publications/all/o/op/opportunities-to-advance-dod-technology-transfer-with-partnership-intermediary-agreements>

- Genesis
- Intent was to inform us on DoD PIAs:
 - Identify best practices and value and impact to the lab/DoD
 - Understand the various business models implemented
- <https://federallabs.org/learning-center/on-demand/online-courses>
- Findings: flexible and valuable; huge growth in #s and activities; uniqueness of PI relationship; non-tradition labs and spin in/transition;
- Issues (confusion): eligibility, funding, competing, and activities
- Recommendations: revise policy, develop guidance and training, etc.

Talking Points: Policy Changes

- Revised DoD Instruction 5535.08 in review
- Adds PIA guidance section covering issues (confusion):
 - Eligibility
 - Scope of activities (examples and prohibitions)
 - Competition
 - Funding
- Understand there are DoD and Component policies

Talking Points: T2 Professional Development

- All but non-existent
- LQEP-T2 (Laboratory Quality Enhancement Panel) Professional Development Working Group, chaired by Sabra Tomb
- To be determined but needed for:
 - T2 professionals (1st priority)
 - Acquisition and S&T Professionals (DAU)
 - PI partners(?)

Talking Points: Next Steps (12-18 months)

- Policy - work the DoDI changes, let the Components work their policies
- *Get feedback from community*
- Training - Develop for T2 professionals
- *Get feedback from community*

Q&A